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Attorneys for Defendant Sterling Publishing Co., Inc.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----	x	
INNOVATIVE USA, INC.,	:	
	:	Civ. Action No. No. 07 CV 6362
Plaintiff,	:	
	:	DISCLOSURE STATEMENT
- against -	:	<u>PURSUANT TO FRCP 7.1</u>
	:	
STERLING PUBLISHING CO., INC.	:	
	:	
Defendant.	:	
	:	
-----	x	

Bryan Cave LLP, as counsel for Defendant, for its Disclosure Statement pursuant to Fed. R. Civ. P. 7.1, hereby certifies that Defendant is a wholly-owned subsidiary of Barnes & Noble, Inc., a publicly held corporation.

Dated: New York, New York
September 10, 2007

BRYAN CAVE LLP

By: /s Joseph Richetti
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Attorneys for Defendant

CERTIFICATE OF SERVICE

I hereby certify that, on September 10, 2007, a true and correct copy of the foregoing document was served by First-Class Mail, postage prepaid, addressed as follows:

TO: Alan B. Clement
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s/Elizabeth Goldberg